

COPERION- WHO WE ARE

Peter von Hoffmann

*General Manager, Business Engineering Plastics
and Special Applications*

coperion
confidence through partnership

SHAPE WHAT
MATTERS FOR
TOMORROW™

confidence through partnership

SHAPE

- The world is constantly changing, so are we
- To be able to provide total solutions. For a wide range of challenges



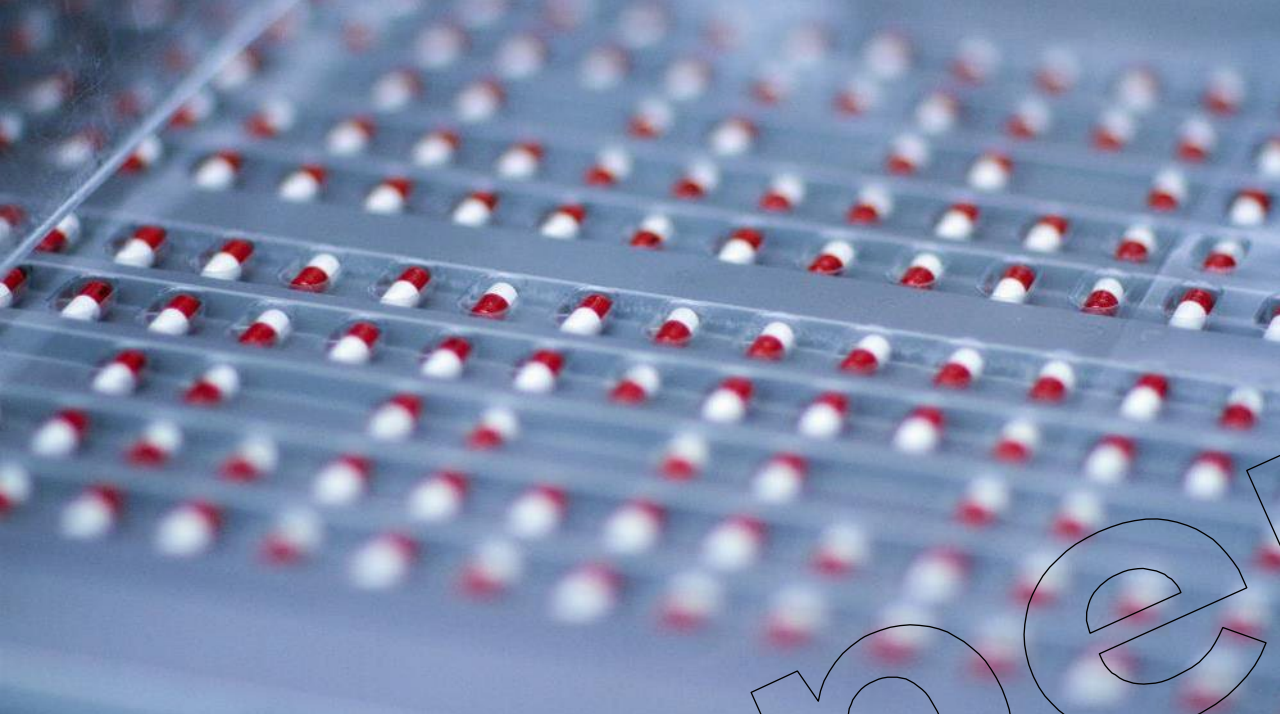




For **powerful
batteries** and a rapid
mobility turnaround



**For more food safety
and sustainability**



Cooperation
confidence through partnership



For **durability, safety**
and **health**

A decorative graphic consisting of a series of blue dots arranged in a curved path, resembling a stylized 'C' or a signal waveform.

We are **5,000 employees** worldwide,
combining engineering expertise,
quality and reliability

WHAT MATTERS

- Every day our experts work on high-quality process technology – optimized for the best end products, highest efficiency and sustainability

coperion



➤ All these experts are part of Hillenbrand, Inc.



HILLENBRAND

INC



Shared Core Strengths & Characteristics

- Strong brands with **leadership positions**
- **Highly-engineered** and mission-critical solutions
- Complementary **processing capabilities** and application expertise
- Comprehensive **aftermarket sales** services

- Common **manufacturing, engineering** and **procurement processes**
- Longstanding **customer relationships**
- Comprehensive **aftermarket sales** services



Leading industrial brands

Serving large, attractive end markets



Advanced Process Solutions

> \$35B TAM¹

GDP+¹

Revenue²
\$2.3B

Adj. EBITDA Margin²
17.3%



Molding Technology Solutions

> \$20B TAM¹

GDP¹

Revenue³
\$1.0B

Adj. EBITDA Margin³
19.5%



Shared Core Strengths & Characteristics

- Strong brands with **leadership positions**
- **Highly-engineered** and mission-critical solutions
- Complementary **processing capabilities** and application expertise
- Common **manufacturing, engineering** and **procurement processes**
- Longstanding **customer relationships**
- Comprehensive **aftermarket sales** services

¹ Total Addressable Market (TAM) and growth rates based on company estimate.

² APS metrics are TTM as of 6/30/2023 and are adjusted for the acquisitions of Herbold, Linxis, Peerless, and expected FPM based on estimated TTM ended 6/30/23. Revenue is shown on a pro forma basis, and adjusted EBITDA margin is shown on an illustrative combined basis. Pro forma revenue and illustrative combined adjusted EBITDA margin are non-GAAP measures. See appendix for GAAP reconciliation.

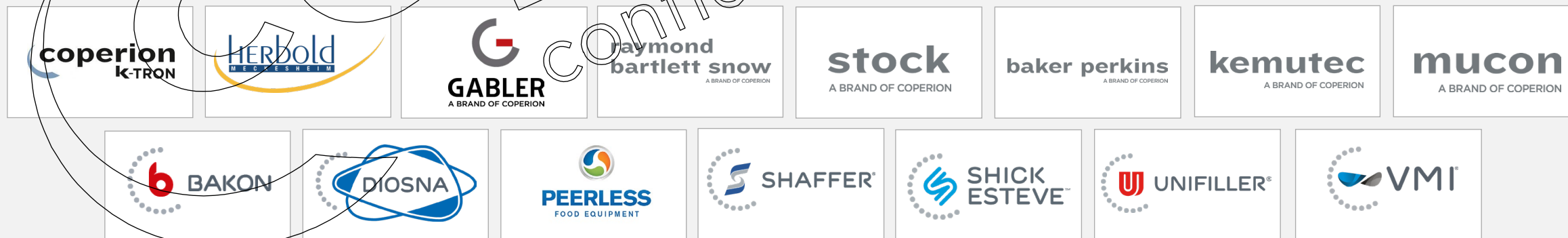
³ MTS metrics are TTM as of 6/30/2023. Adjusted EBITDA margin is a non-GAAP measure. See appendix for GAAP reconciliation.



A closer look at Coperion



Well established brands with up to **140 years** of market experience



Three divisions for first-class solutions

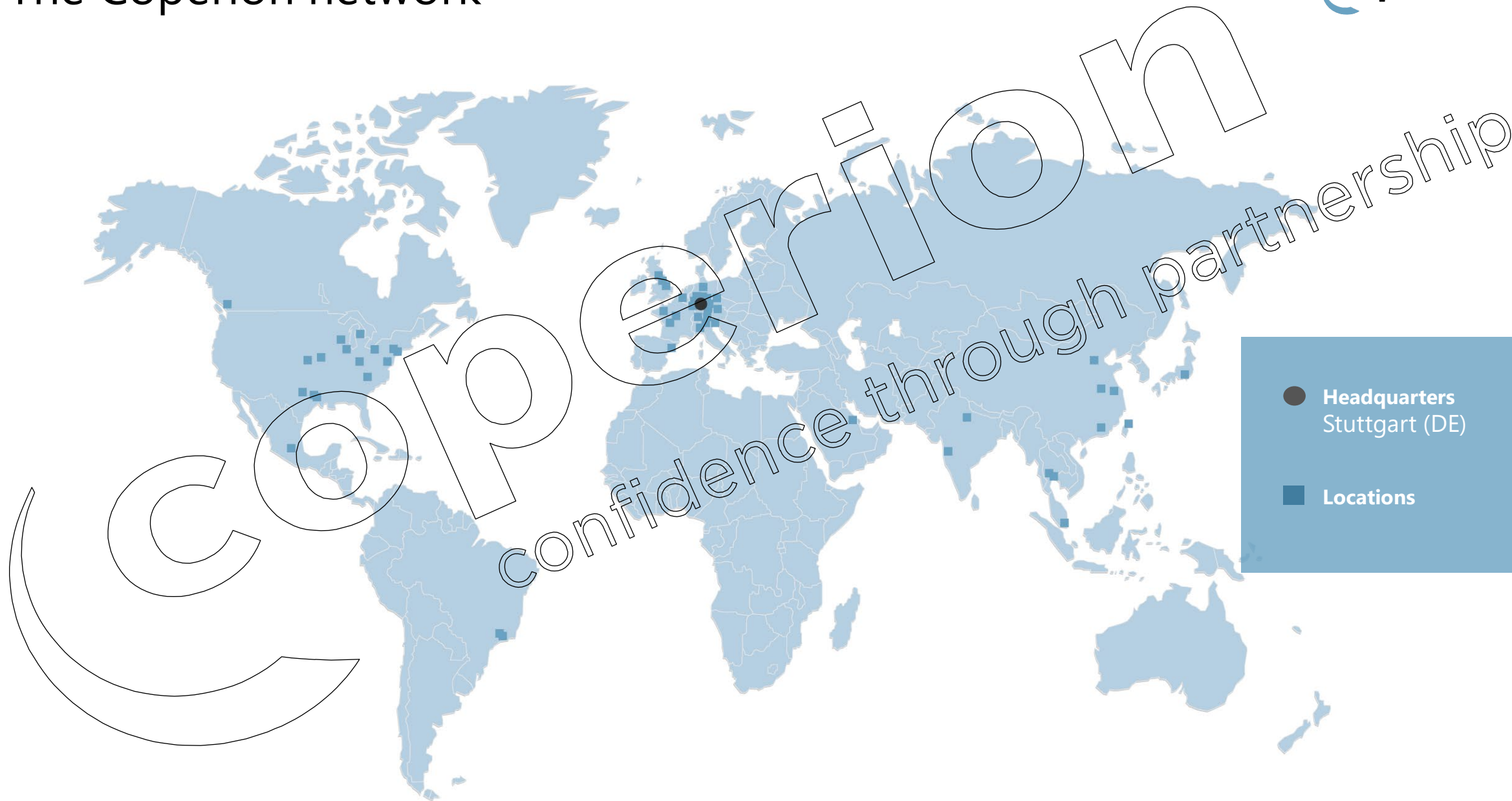


Performance Materials
Division

**Food, Health
& Nutrition**
Division

**Aftermarket Sales
& Service**
Division

The Coperion network





Polymer
Division

confidence through partnership



Polymer Division → Performance Materials Division



For high-quality end products: From single components to complete systems



- **Plastics manufacturing** systems
- **Plastics extrusion and compounding** systems
- **Complete recycling systems** with Herbold Meckesheim
- Washing, separating and drying systems
- Bulk materials handling and logistic solutions
- Feeding and weighing solutions
- Compounding machines & extrusion systems
- Pelletizing systems
- Bulk materials components and special process components
- Bagging and palletizing systems

- Engineering competence and process know-how
- Installation and commissioning



Polymer Division



For high-quality end products: From single components to complete systems

Target Markets

- Polyolefin Industry
- Engineering Plastics
- Masterbatch
- PVC/HFFR
- Plastics Recycling
- Bio Plastics
- Direct Extrusion
- Battery Masses
- Battery Separator Films
- Chemical Applications
- Minerals
- Nonwovens



A decorative graphic consisting of a series of blue dots of varying sizes arranged in a curved path, leading towards the text.

Our Promise

Three divisions
for first-class
solutions

FOR TOMORROW

➤ We constantly learn and improve! To better support our customers and partners

coperion

coperion
confidence through partnership

With **most**
comprehensive
equipped test centers
worldwide – 25 in total





With C-BEYOND and other **digital products and service platforms** for more efficiency



operation
confidence through partnership

CONTACT

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THANK YOU VERY MUCH
FOR YOUR ATTENTION.

You're very welcome to follow us.

